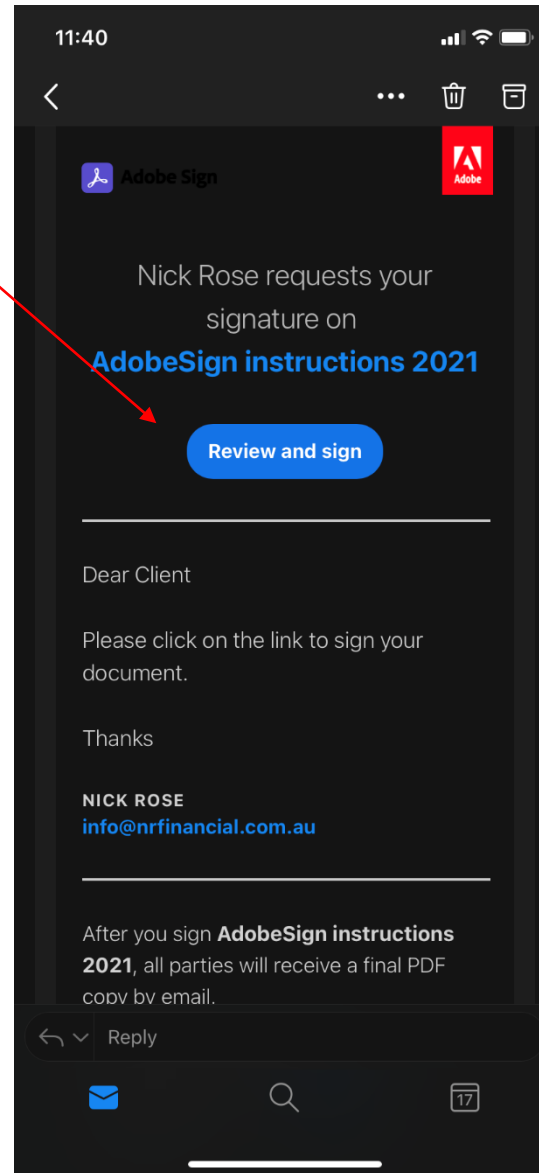
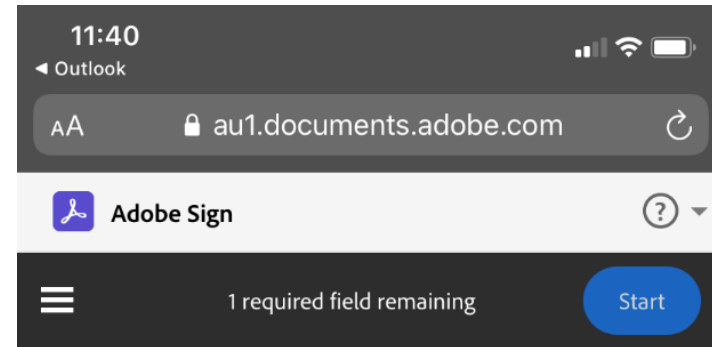


## How to sign a document via AdobeSign

1. Click on the blue "Review and sign button" within your email.



2. Your document will open online in AdobeSign



AdobeSign instructions 2021

### Authority to proceed

Client name  
Client Address 1  
Client Address 2

- I have read and understood this Record of Advice (ROA) prepared by my adviser and dated 1 January 2000, including the disclosure of fees and commission associated with the implementation and ongoing management of the recommendations.
- I understand that the recommendations in this ROA are based on information I have provided and this accurately summarises my current personal and financial position and my needs and objectives. I understand that if any of this information is incomplete or inaccurate then the advice may not be appropriate to my circumstances.
- I confirm there have been no significant changes to my circumstances and understand that if my circumstances do change then it is important for me to contact my adviser to ensure I receive appropriate advice.
- I understand that the recommendations in this ROA have been prepared for my sole use and are current for a period of 60 days from the date of the ROA. I acknowledge that after this time I should not implement the recommendations without further review from my adviser to ensure they remain appropriate.
- I have received your Financial Services Guide and understood the contents.
- I have received Product Disclosure Statements for all products recommended within this ROA and any 'Additional Information' listed in this ROA (where applicable).

- I accept the recommendations offered in this document and authorise Nicholas Rose to implement all recommendations.
- I agree to proceed as varied below. I understand that by choosing to implement a variation to the advice we risk making a financial decision that may be inappropriate to my needs.

Client Name

Signature

Accepted for and on behalf of Direction Advice Group Pty Ltd by:

**Nicholas Rose**  
Authorised Representative of  
Direction Advice Group Pty Ltd

\_\_\_\_\_  
Signature

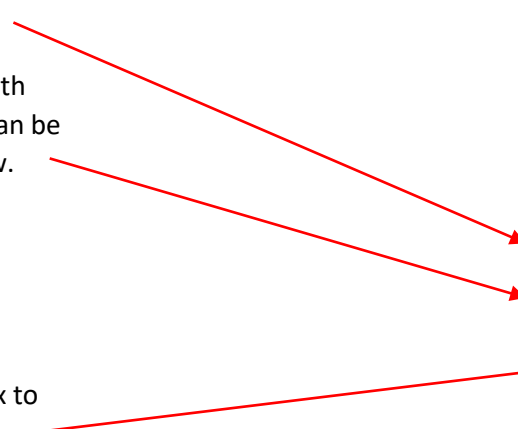
\_\_\_\_\_  
Date

Click one of the check boxes

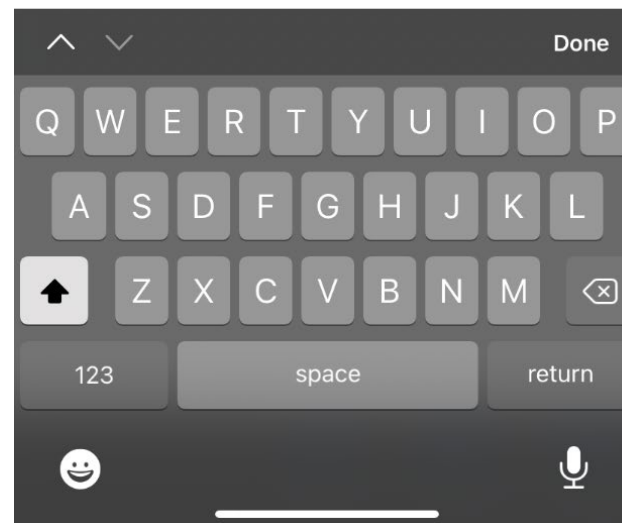
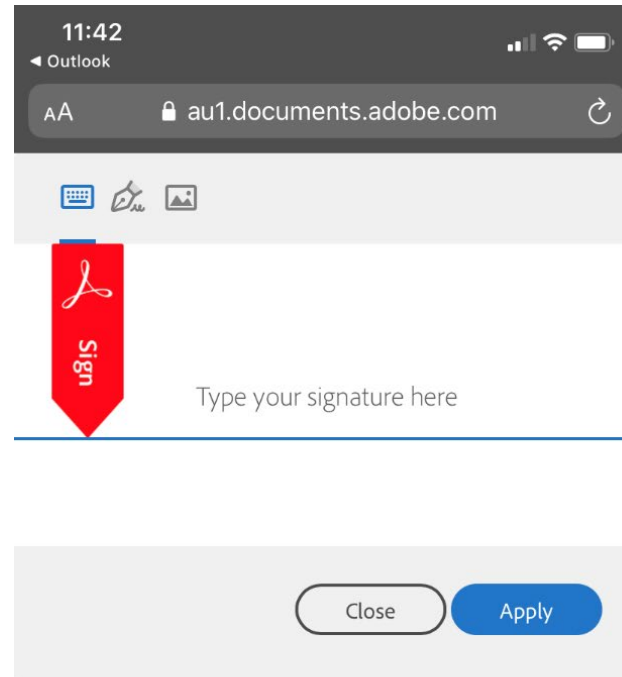
Option 1 - to accept all recommendations.

Option 2 – to accept with variations. Variations can be added to the box below.

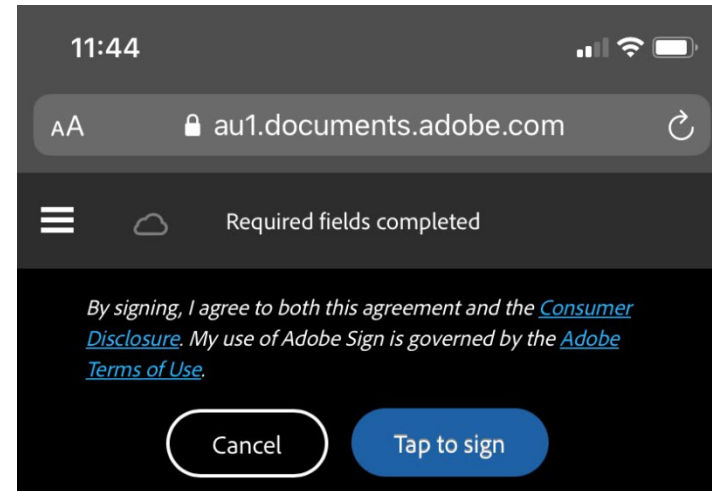
Tap the “Sign here” box to sign.



3. In the signature box you can either type your name, sign your name or upload a digital signature. Click Apply when you have signed.



4. To complete the process, you must tap the blue “Tap to sign” button at the top of screen.
5. A copy of the signed document will be emailed to all parties.



implementation and ongoing management of the recommendations.

- I understand that the recommendations in this ROA are based on information I have provided and this accurately summarises my current personal and financial position and my needs and objectives. I understand that if any of this information is incomplete or inaccurate then the advice may not be appropriate to my circumstances.
- I confirm there have been no significant changes to my circumstances and understand that if my circumstances do change then it is important for me to contact my adviser to ensure I receive appropriate advice.
- I understand that the recommendations in this ROA have been prepared for my sole use and are current for a period of 60 days from the date of the ROA. I acknowledge that after this time I should not implement the recommendations without further review from my adviser to ensure they remain appropriate.
- I have received your Financial Services Guide and understood the contents.
- I have received Product Disclosure Statements for all products recommended within this ROA and any 'Additional Information' listed in this ROA (where applicable).

I accept the recommendations offered in this document and authorise Nicholas Rose to implement all recommendations.

I agree to proceed as varied below. I understand that by choosing to implement a variation to the advice we risk making a financial decision that may be inappropriate to my needs.

Client Name  X  
Signature

Accepted for and on behalf of Direction Advice Group Pty Ltd by:

<p><b>Nicholas Rose</b> Authorised Representative of Direction Advice Group Pty Ltd</p>	<p>_____</p> <p>Signature</p>	<p>_____</p> <p>Date</p>
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